



Resource Sharing Alliance
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East Peoria, IL 61611
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Agenda
RSA Cataloging Chat
Friday, May 29, 2026
10:30 am – 12:30 pm

Participants: RSA Member Libraries

Location: In-person at Chenoa Public Library District & virtually via Microsoft Teams

1. Introductions (*E. Laughlin*)
2. Welcome to the newest RSA staff member Maria Ford! (*E. Laughlin with M. Ford*)
3. Updates:
 - a. Cataloging Maintenance Center (*P. Thomas*)
 - b. RAILS Cataloging Services (*Z. Montgomery on behalf of N. George*)
4. Cataloging tidbits: (*Z. Montgomery*)
 - a. Shadowing items and the RSACat display (*with M. Ford*)
 - b. WorkFlows import error for records exported from OCLC Record Manager
 - c. Display of Uniform Resource Identifier (URI) links on OCLC records
 - d. Non-transitable item types
 - e. Call number batch edits
 - f. Tips for identifying AI-generated items
5. Progress since the last Cataloging Chat: (*L. Schemensky*)
 - a. Cataloging site visits conducted
 - b. RSA upgrade of brief records to OCLC records
 - c. Re-cap of the RSA Day 2026 Crafty Catalogers session
6. Upcoming cataloging events: (*L. Schemensky*)
 - a. Routine cataloging site visits
 - b. Item Group Editor training
 - c. Basic WorkFlows Cataloging Workshops
 - d. Bibload Workshops

Over, please

7. BLUEcloud updates: (*L. Schemensky*)
 - a. BLUEcloud Circulation
 - b. BLUEcloud Cataloging

8. Recently created or revised documentation: (*J. Choate*)
 - a. Asterisked Display of Cataloging Codes Cheat Sheet (revised)
 - b. Bibliographic Database Standards (revised)
 - c. Cataloging At-A-Glance Cheat Sheet (revised)
 - d. Cataloging Magazines in WorkFlows Guide (revised) & accompanying video (new)
 - e. Changing the Owning Library for an Item Cataloged in WorkFlows Procedure (revised)
 - f. Creating a Brief Record Guide (revised)
 - g. Item Group Editor Procedure (revised)
 - h. Search Match Attach Flyer (new)
 - i. Search Strategy Guide for the WorkFlows Call Number and Item Maintenance Wizard (revised)
 - j. Tips for Selecting WorkFlows Item Category 4 and 5 Codes (new)
 - k. WorkFlows Cataloging Set-Up Guide (revised)
 - l. RSA Documentation Index (revised)

9. Upcoming database maintenance projects: (*E. Laughlin*)
 - a. Asking libraries' help with the cleanup of older brief items
 - b. Mass brief record cleanup in four phases
 - c. Items assigned home location codes that should only be used as current locations
 - d. Disabling the remaining TECH accounts
 - e. Batch removal of non-RSA interlibrary loan records

10. Open discussion (*E. Laughlin*)

Thank you for joining us!

Please watch the Cataloging forum for an announcement once the meeting recording is available.