

**RSA Documentation for Member Libraries**

Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Administration Department Documents</b>							
<b>About RSA</b>							
					<a href="#">RSA Contact List</a>		2025-09-26
					<a href="#">A Brief History of the Resource Sharing Alliance</a>		2022-11-29
					<a href="#">RSA FY24 Annual Report</a>		2024-09-02
					<a href="#">What are the Benefits of Being in RSA?</a>		2025-03-18
<b>Bug Us Materials</b>							
					<a href="#">Please Bug Us</a>		2024-07-01
					<a href="#">Please Bug Us - Cataloging</a>		2024-10-01
					<a href="#">Please Bug Us - Operations</a>		2025-01-01
					<a href="#">Please Bug Us - Reports</a>		2025-04-01
					<a href="#">Please Bug Us - Help Desk Contact Info Changes</a>		2025-12-22
<b>Governance Documents</b>							
<a href="#">RSA Bylaws</a>							
					<a href="#">RSA Membership Regions and Members by Region</a>		2025-07-01
					<a href="#">RSA Day Committee Charge</a>		2025-08-07
<a href="#">RSA Intergovernmental Agreement</a>							
					<a href="#">RSA Intergovernmental Agreement - Exhibit A</a>		2024-06-30
<a href="#">Board Electronic Attendance</a>							
							2024-07-17
<a href="#">Ensuring Compliance by Member Libraries</a>							
							2025-03-06

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<b>Policies</b>	<b>Standards</b>	<b>Procedures</b>	<b>Guides</b>	<b>Cheat Sheets</b>	<b>Other (Forms, Videos, Dashboards, Miscellaneous)</b>	<b>Parameters</b>	<b>Last updated/ reviewed</b>
<a href="#">Public Comments at Meetings</a>							2024-07-17
<a href="#">RSA Expectations &amp; Responsibilities</a>							2025-06-05
<a href="#">RSA Freedom of Information</a>							2025-08-07
			<a href="#">Defining Policies, Standards, Procedures, Guides and Cheat Sheets</a>				2025-01-30
			<a href="#">Implications for an RSA Member Library</a> <a href="#">Withdrawing OCLC Membership</a>				2025-09-15
			<a href="#">RSA Policy Overview</a>				2026-01-12
			<a href="#">RSA System Functionality Detailed</a>				2024-07-01
				<a href="#">RSA System Functionality Overview</a>			2024-07-01
<b>Legal Compliance</b>							
<a href="#">RSACat Mobile Catalog</a> <a href="#">App Privacy</a>							2025-06-05
					<a href="#">RSA W-9</a>		2025-07-24
<b>RSA Member Libraries</b>							
					<a href="#">RSA Library Delivery Codes</a>		2025-11-03
<b>Directors and Admin Handbook</b>							
			<a href="#">RAILS / RSA What are the Differences?</a>				2024-03-19
				<a href="#">Terms Used in Policies</a>			2024-03-08
					<a href="#">RSA New Director PowerPoint</a>		2025-12-22

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Get in Touch</b>							
<b>Email Forums</b>							
			<a href="#">Managing your RSA IONOS Email Account</a>				2025-06-06
			<a href="#">Updating your RSA Gmail Account</a>				2025-02-25
				<a href="#">RSA Email Forum Memberships</a>			2025-03-26
					<a href="#">RSA Email Forums Signup &amp; Selection (form)</a>		2025-03-26
<b>Add or Remove a Staff Account</b>							
					<a href="#">Add or Remove a Staff Account (form)</a>		2025-06-02
<b>Other Requests Forms</b>							
					<a href="#">Change Contact Primary Email Account (form)</a>		2024-05-17
					<a href="#">Change Your Library's Hours, Contact Info, Address and More (form)</a>		2022-01-17
					<a href="#">Closure Dates 2025 (form)</a>		2024-11-21
					<a href="#">Open a New Case in the RSA Help Desk (form)</a>		2022-01-17
					<a href="#">Request an In-Person or Virtual Site Visit with Member Services or Cataloging (form)</a>		2024-01-25
					<a href="#">RSA Site Visit Evaluation (form)</a>		2021-02-23
					<a href="#">RSA Training Course or Workshop Evaluation (form)</a>		2021-02-18
<b>Report Request Forms</b>							
					<a href="#">Report Request: Correct, Modify, or Update an Existing Subscription (form)</a>		2022-02-23

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
					<a href="#">Report Request: New Report Subscription (form)</a>		2023-05-12
					<a href="#">Report Request: One-time Report (form)</a>		2022-01-17
					<a href="#">Report Request: Resend a Scheduled Report (form)</a>		2022-01-17
<b>Independence Project</b>							
			<a href="#">Key Dates in RSA's Independence Project*</a>				2023-08-04
			<a href="#">What the RSA Independence Project (RIP) means to your Library</a>				2023-09-26
<b>Operations Manual</b>							
			<a href="#">RSA Operations Manual</a>				2025-09-10
<b>Operations Department Documents</b>							
<b>Barcodes and Equipment</b>							
			<a href="#">Mod 10 Calculation</a>				2024-02-14
			<a href="#">Ordering and Re-Using Barcodes</a>				2024-01-19
<b>Billing</b>							
<a href="#">Fine Block Limits</a>							
			<a href="#">Adding a Bill and Bill Note Before Removing a Lost Item</a>				2025-09-25
					<a href="#">Adding a Bill and Bill Note Before Removing a Lost Item (video 1:25)</a>		2024-04-09
			<a href="#">Bill Notes</a>				2025-09-25

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
		<a href="#">Billing a User</a>					2025-09-25
					<a href="#">Billing a User (video 1:56)</a>		2025-06-12
			<a href="#">Paying a Bill in WorkFlows and Online</a>				2025-09-25
					<a href="#">Paying a Bill in WorkFlows or Online (video 7:07)</a>		2025-06-16
				<a href="#">Billing Training Resources</a>			2025-09-29
<b>Billing Parameters</b>							
						<a href="#">Bill Reasons*</a>	2025-12-01
						<a href="#">Default Prices and Processing Fees*</a>	2025-12-01
						<a href="#">Payment Types</a>	2023-12-12
<b>BLUEcloud Analytics (BCA)</b>							
			<a href="#">BC Analytics – Exploring Data with Excel</a>				2016-09-14
			<a href="#">BLUEcloud Analytics User Reference</a>				2025-01-15
				<a href="#">BLUEcloud Analytics - Creating a Personal View</a>			2024-08-05
					<a href="#">BLUEcloud Analytics - Creating a Personal View (video 5:23)</a>		2021-04-22
			<a href="#">Instructions for Subscribing to Reports via Email in BCA</a>				2016-07-25
				<a href="#">BLUEcloud Analytics - Logging In</a>			2024-08-16
					<a href="#">BLUEcloud Analytics - Logging In (video 3:25)</a>		2021-04-22
				<a href="#">BLUEcloud Analytics - Running a Report</a>			2024-08-05

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
					<a href="#">BLUEcloud Analytics - Running a Report (video 4:28)</a>		2021-04-22
				<a href="#">BLUEcloud Analytics (BCA) – Save and Save As vs Create Personal View</a>			2025-05-29
				<a href="#">BLUEcloud Analytics (BCA) – WorkFlows Terminology</a>			2025-05-29
				<a href="#">Most Popular Reports for Circ Managers and Where to Locate them in BCA</a>			2023-08-25
					<a href="#">Checkouts and Renewals Over Time (BCA Dashboard)</a>		2024-12-13
				<a href="#">Using the New Holds Placed &amp; Filled Visualization</a>			2025-05-22
					<a href="#">Holds Placed and Filled (BCA Dashboard)</a>		2024-08-16
				<a href="#">Interactive Collection / Shelflist Browser</a>			2024-08-06
					<a href="#">Interactive Collection Browser (BCA Dashboard)</a>		2025-04-14
					<a href="#">Most Popular Titles and Authors (BCA Dashboard)</a>		2025-01-24
					<a href="#">Reciprocal Borrowers (BCA Dashboard)</a>		2025-01-24
					<a href="#">Transit Counts To and From My Library (BCA Dashboard)</a>		2025-01-15

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<a href="#">Circulation Handbook</a>							
<a href="#">Circulation Topic Overview</a>							
<a href="#">Add Brief Title Helper</a>							
		<a href="#">Setting Up the Add Brief Title Helper</a>					2024-07-29
		<a href="#">Using the Add Brief Title Helper</a>					2024-07-29
<a href="#">BLUEcloud Circulation</a>							
		<a href="#">Basic Circulation in BLUEcloud Circulation</a>					2025-09-16
		<a href="#">Placing Holds in BLUEcloud Circulation</a>					2025-09-16
		<a href="#">Processing Holds in BLUEcloud Circulation</a>					2025-11-03
		<a href="#">User Registration in BLUEcloud Circulation</a>					2025-09-16
				<a href="#">Getting Started in BLUEcloud Circulation</a>			2025-08-14
<a href="#">Checkout</a>							
				<a href="#">Display an Alert for Previous Loan</a>			2024-03-06
				<a href="#">Checking out an Item (video 3:20)</a>			2021-05-04
<a href="#">Circulation Quick Reference Guide (WorkFlows)</a>							
				<a href="#">WorkFlows Circulation Quick Reference</a>			2025-10-15
<a href="#">Circulation Training</a>							
		<a href="#">WorkFlows Basic Circulation Workshop Guide</a>					2024-11-18
				<a href="#">WorkFlows Basic Circulation Workshop (video 42:15)</a>			2023-01-11
				<a href="#">Circulation Training Resources</a>			2024-11-18

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Discharge Items</b>							
			<a href="#">Back Dating Returns Using "Discharging Bookdrop"</a>				2024-01-24
			<a href="#">Common Pop-up Boxes</a>				2024-11-13
				<a href="#">Discharging Items</a>			2024-09-03
					<a href="#">Basic Workflows - Returning Materials (3 Wizards) (video 8:04)</a>		2021-08-06
				<a href="#">Reshelving Location</a>			2024-12-16
<b>Fine Fee Recommendations</b>							
			<a href="#">Recommendations and Considerations for Going Fine Free</a>				2025-09-22
<b>Mark Item Used Wizard</b>							
			<a href="#">Mark Item Used</a>				2024-11-11
<b>Search</b>							
			<a href="#">Item Search and Display</a>				2025-06-13
					<a href="#">Basic Item Search and Display (video 8:04)</a>		2021-08-06
<b>Serials Control Module</b>							
			<a href="#">Using the Serial Control Module in WorkFlows</a>				2024-08-05
<b>Special Due Date Helpers</b>							
			<a href="#">Special Due Date Helpers</a>				2024-08-16
					<a href="#">Special Due Date Helpers (video 3:25)</a>		2021-04-05
<b>Circulation Parameters</b>							
					<a href="#">Circulation Rule Helper Checklist - PDF version</a>		2025-10-17
					<a href="#">Circ and Hold Rule Helper Checklist - Excel version</a>		2025-10-17
						<a href="#">Expanded Circ Map*</a>	2025-12-01

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Database Records Deletion</b>							
<a href="#">Database Records Deletion</a>							2026-01-08
<b>Die Cut Shapes</b>							
				<a href="#">Die Cut Shapes Collection</a>			2024-03-21
				<a href="#">Die Cut Shapes Collection List</a>			2024-06-17
<b>Ebooks, Apps, and Marketing</b>							
					<a href="#">RSA ShoutBomb Brochure PDF</a>		2025-12-15
					<a href="#">RSA ShoutBomb Brochure Word</a>		2025-12-15
<b>CloudSource OA</b>							
			<a href="#">Accessing Online Articles (aka CloudSourceOA) in RSACat</a>				2022-07-29
			<a href="#">Advanced Searching in Online Articles (CloudSourceOA) Search Tab</a>				2022-08-31
				<a href="#">CloudSourceOA FAQ for Library Staff</a>			2022-06-30
<b>Interlibrary Loan and Other Resource Sharing</b>							
		<a href="#">Creating and Deleting Temporary Brief Records for Non-RSA Interlibrary Loan Items</a>					2025-03-14
		<a href="#">RAILS Delivery Codes and Labeling</a>					2024-07-03
				<a href="#">D1500 Numbers How to Use Them and How to Search for Them</a>			2024-01-23

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<b>Inventory Instructions and Item Statistics in WorkFlows</b>							
			<a href="#">WorkFlows Inventory</a>				2025-06-23
				<a href="#">WorkFlows Item Statistics</a>			2025-08-08
<b>ILLINET and IPLAR Report Data</b>							
			<a href="#">Answering Illinois Public Library Annual Report (IPLAR) questions using data from RSA</a>				2025-05-16
			<a href="#">ILLINET Interlibrary Loan Survey – Where to find the data to complete the FY 2025 Survey</a>				2025-09-10
			<a href="#">Running Statistics Reports for Digital Collections in eRead Illinois</a>				2024-06-03
			<a href="#">Running Statistics Reports for Digital Collections in Overdrive/ADML</a>				2024-06-03
<b>Library Codes, Item and Patron Barcode Prefixes</b>							
					<a href="#">Library Codes</a>		2023-09-22
					<a href="#">RSA Item Barcode Prefixes</a>		2025-07-07
					<a href="#">RSA User Barcode Prefixes</a>		2025-07-07
<b>Lost, Missing, Damaged and LOSTTRANS Items</b>							
<a href="#">Damaged Materials</a>							2025-04-03
			<a href="#">Damaged Materials</a>				2025-04-09
<a href="#">Lost Materials</a>							2025-06-05
			<a href="#">Lost Materials from Other Member Libraries</a>				2025-05-16
			<a href="#">Mark Item Lost Wizard</a>				2025-04-07

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">Mark Item Missing Wizard</a>				2023-10-25
				<a href="#">Processing LOST-TRANS Lost In Transit Items</a>			2025-03-21
<b>MobileStaff</b>							
			<a href="#">MobileStaff</a>				2025-06-11
			<a href="#">MobileStaff Inventory and Weeding (Deselecting)</a>				2025-06-20
				<a href="#">Kiosk Mode in MobileStaff</a>			2024-09-23
<b>Notices in WorkFlows</b>							
	<a href="#">WorkFlows Notices</a>						2026-01-12
			<a href="#">WorkFlows Notices</a>				2026-01-12
			<a href="#">Printing Notices in WorkFlows using WordPad</a>				2024-06-17
				<a href="#">Printing WorkFlows Notices in Word</a>			2023-12-06
				<a href="#">Updating the Path for Viewing Printing Notices</a>			2025-01-10
<b>Personally Identifiable Information (PII)</b>							
	<a href="#">Personally Identifiable Information</a>						2025-09-04
				<a href="#">PII Protection Library Agreement</a>			2025-09-04
				<a href="#">PII Protection Staff Agreement</a>			2025-09-04
<b>Reports Topic Overview</b>							
<b>All Reports</b>							
				<a href="#">New Format to End of Month Reports</a>			2022-11-03
				<a href="#">New Monthly Reports</a>			2022-08-04

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>RSACat Search and Links</b>							
		<a href="#">Changing a User Account Number in RSACat Mobile</a>					2025-11-07
			<a href="#">RSACat Mobile App</a>				2025-12-22
				<a href="#">Changing PIN in RSACat</a>			2024-12-27
				<a href="#">How the RSACat New Book Carousels work</a>			2024-04-11
				<a href="#">Printing Charge History From RSACat</a>			2024-02-15
					<a href="#">Basic RSACat search video (3:11)</a>		2021-08-21
					<a href="#">How to Scope RSACat Facets to Display Library Specific Results (video 4:13)</a>		2020-04-23
					<a href="#">How to use the RSACat mobile app (video 10:00)</a>		2020-06-08
					<a href="#">Intro to RSACat (brochure)</a>		2024-11-22
					<a href="#">My Account and My Lists in RSACat (bookmark)</a>		2024-11-21
					<a href="#">Searching RSACat (tabletop)</a>		2024-11-22
					<a href="#">Turning on Circulation History via RSACat (video 1:01)</a>		2020-06-06
<b>Sharing and Holds</b>							
<b>Sharing and Holds</b>							
		<a href="#">Filling Requests from a Non-RSA Library</a>					2025-08-07
		<a href="#">Placing holds through the SHARE-IL Catalog</a>					2025-09-25
			<a href="#">WorkFlows Basic Holds Workshop</a>				2025-09-23

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					<a href="#">Basic Holds Workshop (video 58:40)</a>		2021-07-22
			<a href="#">How Holds Work</a>				2025-04-11
			<a href="#">Placing Holds</a>				2025-04-11
					<a href="#">Placing Holds (video 6:53)</a>		2021-04-13
			<a href="#">Placing Book Club, Classroom or Research Holds</a>				2024-12-02
					<a href="#">Placing Book Club and Classroom Holds in WorkFlows (video 6:30)</a>		2020-04-16
					<a href="#">Place Research Holds (video 6:15)</a>		2020-04-16
			<a href="#">Processing Holds</a>				2025-04-11
				<a href="#">NEWHOLDS Current Location</a>			2025-04-21
				<a href="#">Processing a Hold that Shows Available but Hasn't Transited</a>			2025-03-21
				<a href="#">Using a NO-TRANSIT Account</a>			2025-01-13
					<a href="#">WorkFlows Onshelf Items Wizard (video 3:48)</a>		2020-06-12
			<a href="#">Why didn't my patron's hold get filled by my item?</a>				2024-12-16
				<a href="#">Renewing Items</a>			2024-09-03
					<a href="#">Renewing Materials (video 4:36)</a>		2021-08-06
<b>Holds Parameters</b>							
					<a href="#">Hold Rule Helper Checklist - PDF version</a>		2025-10-17
						<a href="#">Hold Map</a>	2025-12-01

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<a href="#">Users</a>							
<a href="#">User Cards</a>							2025-11-06
				<a href="#">Children of Multiple Households</a>			2025-11-10
		<a href="#">User Profiles</a>					2025-11-07
				<a href="#">Cards for Kids</a>			2025-07-11
				<a href="#">Non-Resident Library Services for Veterans</a>			2025-12-01
		<a href="#">User Registration for Public, Academic, and Special Libraries</a>					2025-11-10
			<a href="#">User Registration for Academic Libraries</a>				2025-12-01
			<a href="#">User Registration for Public Libraries</a>				2025-12-01
					<a href="#">User Registration for Public Libraries (video 11:03)</a>		2020-06-05
				<a href="#">Clone/Copy User Helper</a>			2025-10-06
					<a href="#">Clone/Copy User Helper (video 2:01)</a>		2020-06-12
			<a href="#">Using the Modify User Wizard</a>				2025-12-01
					<a href="#">Replacing a Lost Library Card (video 0:56)</a>		2024-03-25
					<a href="#">Super Basic User Search (video 8:04)</a>		2021-08-17
			<a href="#">Basic WorkFlows Patron Registration Workshop</a>				2025-12-01
					<a href="#">Basic Patron Registration (video 46:10)</a>		2024-03-26
			<a href="#">Checkout History</a>				2025-11-14
				<a href="#">Finding the Previous User of an Item</a>			2024-05-01
			<a href="#">User Statuses</a>				2025-11-03
				<a href="#">Removing a Claims Returned Notification</a>			2025-09-25

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				<a href="#">Display User Wizard</a>			2024-09-03
					<a href="#">Display User Wizard (video 2:40)</a>		2021-10-27
			<a href="#">Patron Notes</a>				2025-11-07
					<a href="#">Purge Patron (form)</a>		2024-06-26
<b>Duplicate User Deletion</b>							
			<a href="#">Duplicate User Deletion Form</a>				2025-09-22
					<a href="#">Duplicate User Deletion Form (form)</a>		2025-09-22
<b>User Parameters</b>							
						<a href="#">User Profile Differences</a>	2025-06-04
						<a href="#">User Profiles*</a>	2025-12-01
<b>Setup and Config Topic Overview</b>							
<b>WorkFlows Setup and Configuration, Receipts, Backup and Restore, Release Notes</b>							
<b>WorkFlows Setup and Configuration</b>							
			<a href="#">Commonly Set preferences in WorkFlows for Circulation</a>				2023-06-02
			<a href="#">Installing a Thermal Receipt Printer</a>				2024-11-27
				<a href="#">WorkFlows Receipt Setup Locations</a>			2024-11-27
			<a href="#">Using WorkFlows Offline Mode</a>				2023-10-24
			<a href="#">WorkFlows Supervisor Set-Up</a>				2024-11-27
				<a href="#">Checking your WorkFlows version number</a>			2025-09-18
				<a href="#">Correcting the Pathway for Viewing and Printing Reports in WorkFlows</a>			2024-10-18
				<a href="#">Entering Closed Dates in WorkFlows</a>			2024-08-19

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				<a href="#">Setting the WorkFlows</a> <a href="#">Max Response Size</a>			2025-09-18
				<a href="#">Turning on Tabbed</a> <a href="#">Windows in WorkFlows</a>			2024-10-24
				<a href="#">WorkFlows Classic Mode</a>			2024-09-10
					<a href="#">WorkFlows Classic Mode (and how to get out of it) (video 3:17)</a>		2020-04-16
<b><a href="#">Backup and Restore WorkFlows Configurations</a></b>							
			<a href="#">Backing Up the WorkFlows Configuration Folder on Windows 10</a>				2024-12-02
			<a href="#">Backing Up the WorkFlows Configuration Folder on Windows 11</a>				2024-10-16
			<a href="#">Replace the Workflows Configuration Folder on Windows 11</a>				2024-10-16
			<a href="#">Replacing the Workflows Configuration Folder on Windows 10</a>				2024-12-02
<b><a href="#">WorkFlows Tech Support and Download Files</a></b>							
		<a href="#">Upgrading the WorkFlows Staff Client for Symphony 4.1.0.0</a>					2024-03-19
			<a href="#">Workflows Upgrade Release Notes for Version 4.1</a>				2024-03-12
<b><a href="#">School Handbook</a></b>							
	<a href="#">User Registration Standard for School Libraries</a>						2025-12-01

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			<a href="#">User Registration for School Libraries</a>				2025-12-01
					<a href="#">User Registration for School Libraries (video 10:41)</a>		2020-07-28
		<a href="#">Discarding a Lost Item from a Graduated Student</a>					2024-09-11
			<a href="#">Welcome to 2025/2026 School Libraries</a>				2025-07-29
					<a href="#">WorkFlows Circulation Overview for School Libraries (video 46:15)</a>		2020-08-31
<b>Bibliographic Services Department Documents</b>							
<a href="#">Cataloging Handbook</a>							
<a href="#">Cataloging Topic Overview</a>							
<a href="#">Batch editing Items</a>							
		<a href="#">Item Group Editor</a>					2025-09-24
				<a href="#">Global Item Modification Wizard</a>			2022-06-09
<b>Best Practices</b>							
		<a href="#">Cooperative (Co-op) Collection</a>					2025-09-22
		<a href="#">Using a Shelf List versus the WorkFlows Inventory Item Wizard</a>					2018-03-06
			<a href="#">Audio Enabled Books</a>				2023-09-05
			<a href="#">Cataloging Best Practices for RSA Member Libraries</a>				2018-05-16
			<a href="#">Cataloging Magazines in WorkFlows</a>				2025-11-14
			<a href="#">Pagination Considerations in Cataloging</a>				2020-05-07

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">What Is the Title Page Verso? A Parts of the Book Guide</a>				2022-05-18
				<a href="#">Library Bound Items Best Practices</a>			2025-07-07
				<a href="#">Prefer Library of Congress Records When Cataloging</a>			2023-06-27
<b>Brief Records</b>							
		<a href="#">Cataloging Cake Pans</a>					2025-06-23
		<a href="#">Catalog Die Shapes and Sets in WorkFlows</a>					2015-08-14
		<a href="#">Cataloging On Order Items</a>					2022-10-11
		<a href="#">When RSA is Ready to Upgrade Your Brief item to an OCLC Record</a>					2024-10-10
					<a href="#">When RSA Is Ready to Upgrade Your Brief Item to an OCLC Record (video 12:15)</a>		2023-03-21
			<a href="#">Creating a Brief Record</a>				2025-09-25
					<a href="#">How to Create a Brief Record with a UPC (video 06:41)</a>		2022-06-30
					<a href="#">How to Create a Brief Record with an ISBN (video 07:43)</a>		2022-06-30
					<a href="#">How to Create a Brief Record with an ISSN (video 06:40)</a>		2022-06-30
					<a href="#">How to Create a Brief Record without an ISBN, ISSN, or UPC (video 06:57)</a>		2022-06-30
			<a href="#">Utilizing RSA's Seed Library Broad Category Enhanced Brief Records</a>				2025-06-12

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
				<a href="#">Cataloging Reserves &amp; Rentals</a>			2024-06-28
<b>Cataloging Codes</b>							
			<a href="#">Considerations for WorkFlows Item Category 1</a>				2014-03-10
			<a href="#">Getting Started with WorkFlows Item Categories 4 &amp; 5</a>				2014-04-24
			<a href="#">WorkFlows Item Categories 3, 4, and 5 FAQs</a>				2013-09-10
				<a href="#">Asterisk Display of Cataloging Codes</a>			2013-07-31
				<a href="#">Sound Material Item Types &amp; Item Cat3s Cheat Sheet</a>			2025-12-11
<b>Cataloging Policies</b>							
<a href="#">Bibliographic Database</a>							2025-06-05
	<a href="#">Bibliographic Database</a>						1999-05-01
<a href="#">Core Competencies for Cataloging Staff at RSA Member Libraries</a>							2022-06-29
<a href="#">Homosaurus Cataloging</a>							2024-08-01
<a href="#">New Materials Item Types</a>							2026-01-08
	<a href="#">New Materials Item Types</a>						2026-01-08
<a href="#">Prohibited Items</a>							2026-01-08
		<a href="#">Prohibited Items</a>					2025-09-08
			<a href="#">Identifying ARCs</a>				2025-11-25
			<a href="#">Identifying Pirated Items</a>				2025-09-08
					<a href="#">Pirated Items Overview (video 09:04)</a>		2025-10-30

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Database Maintenance</b>							
				<a href="#">Database Maintenance Reports</a>			2024-03-22
					<a href="#">Tidy Cataloging Tips (video 05:34)</a>		2020-04-23
<b>Entering Items</b>							
		<a href="#">Bibload</a>					2025-09-24
					<a href="#">OCLC Cataloging Level Loading Bib Records (video 12:09)</a>		2016-03-14
		<a href="#">Change the Owning Library for an Item Cataloged in WorkFlows.</a>					2020-04-21
		<a href="#">Creating Call Numbers for Multi-Piece Items</a>					2018-11-06
		<a href="#">Cataloging a Call Number (Brand New Title) on a Bibliographic Record in WorkFlows</a>					2024-10-10
		<a href="#">Cataloging an Item (Duplicate Copy) On a Bibliographic Record in WorkFlows</a>					2024-10-10
<b>Matching</b>							
				<a href="#">Do Not Use a Record When</a>			2023-03-01
				<a href="#">Matching a Record to Your Magazine</a>			2023-11-21
				<a href="#">Matching an OCLC Record to Your Book</a>			2025-05-22
				<a href="#">Matching an OCLC Record to Your Video or Sound Recording</a>			2024-12-02
					<a href="#">Bibliographic Record Tidbits (video 08:40)</a>		2020-04-23
					<a href="#">Search, Match, and Attach (video 05:31)</a>		2023-08-17
<b>Overviews</b>							

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">Overview of the New Cataloging Process for Items without matching records</a>				2023-03-24
				<a href="#">Cataloging At-A-Glance</a>			2025-12-12
<b>Removing Items</b>							
			<a href="#">Deleting Items from WorkFlows</a>				2025-03-10
			<a href="#">WorkFlows Discard User</a>				2024-09-16
					<a href="#">Discard User, an Overview (video 11:06)</a>		2020-08-06
<b>Reporting Cataloging Issues to RSA</b>							
			<a href="#">Reporting Cataloging Issues to RSA</a>				2025-05-23
<b>Searching for Items</b>							
			<a href="#">Search Strategy for the WorkFlows Call Number and Item Maintenance Wizard</a>				2025-12-04
					<a href="#">Forgotten Search Strategies 1 (video 06:55)</a>		2020-04-23
					<a href="#">Forgotten Search Strategies 2 (video 06:00)</a>		2020-04-23
			<a href="#">WorkFlows format search enhancement</a>				2020-12-14
			<a href="#">WorkFlows Search Tips</a>				2023-11-28
					<a href="#">RSACat Library of Things Search Limit</a>		2020-02-13
<b>Settings</b>							
			<a href="#">Change the Default Library in the Call Number and Item Maintenance Wizard</a>				2020-04-21
			<a href="#">WorkFlows Cataloging Set-Up</a>				2024-07-03

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Transferring Items</b>							
		<a href="#">Transfer Wizard</a>					2024-10-10
					<a href="#">Basic Cataloging Level</a> <a href="#">Transfer Wizard (video 6:28)</a>		2016-03-14
<b>Updating the Path for Viewing/Printing Bibload Reports</b>							
		<a href="#">Updating the Path for Viewing/Printing Bibload Reports</a>					2025-02-06
<b>Cataloging Parameters</b>							
						<a href="#">Home Location List*</a>	2023-11-08
						<a href="#">Item Category 1 list*</a>	2017-12-11
						<a href="#">Item Category 2 list*</a>	2014-03-04
						<a href="#">Item Category 3 list*</a>	2025-09-19
						<a href="#">Item Category 4 list*</a>	2026-01-12
						<a href="#">Item Category 5 list*</a>	2026-01-12
						<a href="#">Item Category 6 list*</a>	2025-03-17
						<a href="#">Item Types*</a>	2023-11-08
						<a href="#">Mandatory Codes for RSA Libraries</a>	2025-08-28
						<a href="#">Serials Holdings Codes*</a>	2024-11-01
Asterisk denotes document hosted on old support site							
<b>Color Code key</b>	<b>Dropdown Item</b>	<b>Handbook</b>		<b>Topic</b>		<b>Primary Page</b>	<b>Secondary Page</b>