

Paying a Bill in WorkFlows and Online Cheat Sheet

Last updated: June 16, 2025

Paying a Bill in WorkFlows

A video to accompany this cheat sheet can be found here: https://support.librariesofrsa.org/project/billing/#Video_Paying_A_Bill

There are three main ways to pay a bill on a patron account in WorkFlows:

Paying Bills Display User CheckOut

Any library can accept payment for bills from a patron; however, any paid bill for Lost, Damage, Processing or Referral fee needs to be then sent on to the item owning library. Any money accepted for late fees can stay at the library where the patron is paying.

Paying Bills Wizard:

Common Tasks 🛛 🛞
🛓 CheckOut
🖳 Discharge (Checkin)
崎 Fine Free Discharge
🗿 Discharging Bookdrop
🝘 Renew User
🞯 Renew Item
🎒 Billing a User
🔄 Paying Bills
🎾 Item Search and Display
🚰 Check Item Status
? Help
🖨 Print

Look up the patron or scan their card. The top of the screen will show the amount they owe. You can see the individual bills and the total at the bottom of the screen as well. Bills can be paid in whole or in part. You can also select specific bills to pay off. If you want to see the entirety of a bill note, select the underlined amount in the Owes section.

Paying Bills •	
User Information User Information Name: NASLUND, RORY & Status: DELINQUENT Amount owed: \$2.50 User categories: Y Overdues: 0 Group ID: Privilege expires: 6/13/2027 Library: AG_ALS-PDC Available holds: 0	
Identify User User ID: SNDEMO1	Street: 40 NAUGHTY CAT LN City, state: MEOWINGTON IL Zip: 48169 Phone: 309-435-5228 Email: CATNIPADDICT@KITTY.COM
Total bills and payments Total bills: 2 Total owed: \$2.50 Still owes: \$2.50 Credit balance: none Change:	
Individual Bills and Payments	
Title Item ID Reason Owes Payment Type Payment The hunger games A66702716721 BARCODE \$0.50 CASH -	Change Billed Date Note \$0.50 \$0.50 \$/10/20256.10.25 SN WAS \$2.00 \$/10/20256.10.25 SN WAS

To only pay a partial or particular bill, do not put the amount in the top section. Put the payment by the bill you wish to pay off.

Total bills and	payments		~							
Total bills:	2	Payment:								
Total owed:	\$2.50	Payment typ	e: CASH			~				
Still owes:	\$2.50	Change:		\bigtriangledown						
Credit balance	none			/						
Individual Bills	s and Paymen	ts					_			
Title	Item ID	Reason	Owes	Payment Type		Payment	Change	Billed	Date	Note
		BOOK-SA	\$0.50	CASH	~	.50		\$0.5	0 6/10/2025	6.10.25 S
The hunger g	A66702716	BARCODE	\$2.00	CASH	×			\$2.0	0 6/10/2025	6.10.25 S

Enter the amount you want to pay off and select Pay Bill.

You can customize this wizard in the following ways:

Payment Type dropdown menu

Set up to print a receipt to show payment

Display User:



Anytime you see the Hand & Money Helper colored in, it means the patron owes money. You can select that helper to pull up the same payment screen as the Paying Bills wizard. To see the bill details before you pay, select the Bills tab.



CheckOut:



When you scan a patron's card and they owe money, a popup will appear.

It will tell you how much they owe, but not why. You can opt to ignore the bill and continue the checkout, investigate which will show the bill details, pay the bills or cancel the entire checkout.

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τ	User is DELINQUENT	
	Alerts	
1	Estimated amount owed in bills/fines: \$2.50	
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	Checkout To User Investigate Pay Bills Cancel	

Once in the checkout, you can see the Money & Hand helper is colored in and the patron's status is Delinquent. You can select that helper and pay off the bills on the same screen as Paying Bills.

CheckOut ×			
CheckOut			
¢ 4 4 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	M 🔲 👼 🔿		
User Information			
Name: NA	ASLUND, RORY E	Status:	DELINQUENT
Profile name: AI	DULT	Amount owed:	\$2.50
User categories: Y		Överdues.	0
Group ID:		Privilege expires	:6/13/2027
Identify user			

How a patron can pay a bill online

Online payments for lost items are paid out to the owning library twice yearly by RSA.

Direct the patron to your online catalog and have them log in with their library card number and pin.

	Log In My Account My Lists Library Information Select Language 🛞 🚱
WASHINGTON DISTRICT LIBRARY	RSAcat Libraries Delivered
🟠 Washington District Library 🗸 All Fields 🗸 🗸	Search Advanced Search

Once logged in, select My Account.



It will tell the patron they have fines in two locations:

				obuidint find what you're	looking for? Click here to su	
Personal Information	Checkouts	old:			Your status: You hav items or unpaid fine:	ve overdu s.
NASLUND, RORY E					Checkouts Digital:	
					Library:	
ontact Information				Edit		
Display name		NASLUND, RO	RY E		Holds Digital:	
Barcode		SNDEMO1			Library:	
Library		AG_ALS-PDC				
Circrecordcount		0			Fines	
					ate due:	\$2.5
Date privileges expire		June 13, 2027				
Date privileges expire ddress 1 Care of City state		June 13, 2027		8		
Date privileges expire ddress 1 Care of City, state Daytime phone		June 13, 2027 MEOWINGTON	N IL	2		
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Date privileges expire ddress 1 Care of City, state Daytime phone Email Phone Street Zip		June 13, 2027 MEOWINGTON CATNIPADDIC 309-435-5228 40 NAUGHTY 0 48169	N IL T@KITTY.COM CAT LN	8		
Date privileges expire ddress 1 Care of City, state Daytime phone Email Phone Street Zip		June 13, 2027 MEOWINGTON CATNIPADDIC 309-435-5228 40 NAUGHTY 0 48169	N IL T@KITTY.COM CAT LN	Edit		
Date privileges expire ddress 1 Care of City, state Daytime phone Email Phone Street Zip Change PIN		June 13, 2027 MEOWINGTON CATNIPADDIC 309-435-5228 40 NAUGHTY 48169	N IL T@KITTY.COM CAT LN	S Edit		

Click on the Fines tab. Here they can Select All to pay everything or select individual boxes to make a partial payment. They will be required to click the box next to Accept Terms and Conditions. They will have to select the Pay button.

There is a minimum online payment of \$1.



Here is what the payment screen will look like: (note there is a \$.50 convenience fee)

Payment Inform Payment Amount: Convenience Fee: Total:	nation 2.50 0.50 3.00			
Ordor Informatio				
Order informatio	n			
Amount :	\$3.00 USD			
Invoice :	1842789			
Card Information	ח			
Name (as it appears on	card)			
				••••
Card Number				
Expiration Date				
Month	~	Year		~
]		
Billing Information	on			
Country				
United States				~
Address 1				
				••••]
Address 0				_
Address 2				
City				
State				1
AA - Armed Forces	s Americas			~
Postal Code				
]		
L		L	Submit	Cancel
			Submit	Cancel