

MobileStaff Guide: Installation, Activation, Setup, Equipment, and Features

Last updated: June 11, 2025

MobileStaff is a limited feature mobile version of WorkFlows. Due to security concerns, this can only be installed on library-owned Apple or Android mobile devices. Typical uses for MobileStaff include inventory, outreach, patron registration, mark item used, weeding, and accessing the pick list. You must be connected to the internet to download the app and use MobileStaff. While you can use the camera to scan barcodes, a bluetooth barcode scanner is recommended. See the **Equipment** section for recommendations.

Installation and Activation



Using a library-owned mobile device, download the **BLUEcloud MobileStaff** app from the Apple store or Play Store for Android. You will need the Apple Store ID username and password or the Google Play Store username and ID for Android devices. <u>Contact RSA for</u> <u>the activation QR code</u> via screen share.

After the app is installed, launch it. At the License Activation screen select the barcode symbol next to the Activation URL. Allow camera access while using the app.

License Activation	
Activation URL	Allow MobileStaff to take pictures and record video?
Activation Key	While using the app
	Only this time
Activate	Don't allow
Cancel	

The camera will open to scan the activation QR code. After scanning the code, choose Activate.

Select your library from the Institution drop down. Select Apply.

Institution	
Institution	
A-C Central CUSD #262 - Elementary Sch	▼
Apply	
Change Activation Key	
	_

There may be a pop-up saying, "checking for update." Wait at least 1 minute. If it doesn't go away, exit the app and relaunch it.

You may choose to allow MobileStaff to find nearby devices, especially if you will be using a bluetooth scanner with the app.

>
Allow MobileStaff to find, connect to, and determine the relative position of nearby devices?
Allow
Don't allow

Sign in:

Username = your library's CIRC user. Password = CIRC

These fields are not case sensitive. Do not use setup from this screen.

Sigr	ı In
Username	
Password	
Sigr	ı İn
Setup	Work Offline

nu, select Setup.	m the hamburger me	ize it for your library. Fro	Setup Before using the app, custom
	c Out උ		
		User ID	
		<u> </u>	
	User Search	Start	
	E Cheo	Check Out	
		Check In	
		Renew by User	
	Start	Renew by Item	
		In-house Use	
		Item Status	
		Holds Pull List	
		Holds by User	
		Hold Shelf	
		Inventory	
		Deselect	
		Add User	
		Copy User	
		Modify User	
		Setup	
		Offline	
		нер	
	User Search	StartCheck OutCheck InRenew by UserRenew by ItemIn-house UseItem StatusHolds Pull ListHolds by UserHold ShelfInventoryDeselectAdd UserCopy UserModify UserSetupOfflineHelpAbout	

<u>General</u> Confirm that the Institution name is correct. Set the desired Idle Time Out. Confirm Theme = BLUEcloud. Station Name: MOBILECIRC.

	Setup	୯
▼ Gener	ral	
Institution	n	
Morton P	ublic Library District (MP_MORTON)
	Change Institution	
Language	2	
	English (United States)	•
Idle Time	Out (in minutes)	
	30	•
Theme		
	BLUEcloud	•
Font Size	(small, medium, large)	
Station Na	ame	
	MOBILECIRC	•

<u>Checkout</u> Choose email receipts. Select None, Choose, Current, or All. Set Audio alerts if desired.

	Setup	ሳ
General		
 Devices 		
Check Out		
tem Display Lin	nit *	
250		
-mail Receipts		_
	Current	•
Print		
Options Audio Ale	rts	
		-
Extend Ex	pired Library Privilege	
Extend Extend Extend Extend Extend	pired Library Privilege ent Item	
Extend Ex	pired Library Privilege ent Item ent User	

Deselect/Holds Verify that MISSING User = MISSING. Enter the library's DISCARD User ID.

	Setup	Q
General		
Devices		
Check Out		
Check In		
Deselect/Hold	s	
MISSING User * MISSING		
DISCARD User	1	
D120580479		

Add User

Setup Duplicate User checking by selecting the checkmarks next to the options.

► In	iventory	
• A	dd User	J
Chec	k Duplicate User	
•	Birth Date	
	Comment	
	Daytime Phone	
	Email	
	Home Phone	
	License	
	Line	
•	Name	
	Note	
	Phone	
	Social Security #	
	Street	
	Student ID	
	Web auth id	
	Work Phone	

<u>Kiosk Mode</u> Set up recommended options if you will be using MobileStaff for self-checkout.

In Kiosk Mode	
Show Both	
O Hide Check In	
Hide Check Out	
Touch Free Check Out	
Clear Screen After	
5 minutes	•
PIN Required	
Never	•

Select **Apply** to save all the setup customizations.

Setup is now complete. Select the Check Out option on the left menu and enter any User ID to ensure it pulls back info. If it does, MobileStaff is talking to our server correctly.

Equipment

Inexpensive Bluetooth Scanners for use With MobileStaff:

RSA has procured and evaluated the following Bluetooth scanners with Apple devices. These are affordable options for making MobileStaff easier to use that also work as a backup scanner for your computers. The scanners come with a USB adaptor for use on computers or laptops without built-in Bluetooth. As of June 2025, these scanners cost around \$50 on Amazon.

Scanner Info: NETUM 2D Barcode Scanner model NT-1228BL. Amazon product link:

https://www.amazon.com/gp/product/B07CBS52KJ/ref=ppx_yo_dt_b_asin_title_o04_s00?i e=UTF8&psc=1



Scanner Info: Tera Wireless 1D2D QR Barcode Scanner model HW0002 Amazon product link: <u>https://www.amazon.com/Tera-Wireless-Barcode-Scanner-Handheld/dp/B086VCBM25/</u>



MobileStaff 2.0 Feature Set

- <u>Check Out</u>: Check out items to a patron.
- <u>Check In</u>: Check in borrowed items returned by patrons.
- <u>Renew by User</u>: Renew selected items borrowed by a patron.
- <u>Renew by Item</u>: Renew a borrowed item by typing or scanning an item ID or barcode.
- <u>In-House Use</u>: Mark Item Used to record the use of items within the library.
- <u>Item Status</u>: Display an item's current location and status by typing or scanning an item ID or barcode. **Use this to search the item database.**

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	item Status		_		
		Q	Title lo	okup	•
Barcode		En	1		ר
			Author le	ookup	
	Display Item Status	3			
			Subject I	ookup	•
			Library		
			MP_MO		•
			Search		
			Clear	Back	

- <u>Holds Pull List</u>: View and sort the current pick list/onshelf items. You can *trap* an item or mark the item missing.
- Holds by User: Display, modify, or cancel selected holds for an individual patron.
- <u>Hold Shelf</u>: Manage items on the hold shelf. You can process items to remove holds, mark items as missing, or process inactive holds. You can also modify items on the hold shelf to change details such as pickup library, expiration date, and suspension dates. Do not extend pickup by date.
- <u>Inventory</u>: Perform inventory by scanning item barcodes. Optional audible alerts can notify you when an item is shelved incorrectly. This feature is only available when using MobileStaff while connected to the library system server.
- <u>Deselect</u>: Produce an interactive shelf list of items to be weeded. From the list displayed, you can tap to select an option to withdraw an item from the catalog (check the item out to your discard user) or mark the item as missing.
- <u>Add User</u>: Register a new patron.
- <u>Copy User</u>: Copy information from an existing user, like a family member.
- <u>Modify User</u>: Modify a patron's record.

- <u>Patron search:</u> Look up a patron by name or barcode.
- <u>Email receipts</u>: Send a Circulation receipt by email to a patron.
- <u>Print receipts</u>: Print a Circulation receipt for a patron using a portable Bluetooth receipt printer.
- <u>Patron photo capture</u>: Take a photo of the patron using the device camera and upload it to the patron's record.
- <u>Patron registration—duplicate record check</u>: Check to see if the patron being registered matches an existing patron record before saving the new record.
- <u>Patron registration from driver's license data</u>: Register a new patron quickly and accurately by scanning information from a U.S./Canadian driver's license using a bluetooth barcode scanner.
- <u>Kiosk mode</u>: Use MobileStaff in Kiosk mode for self-checkout. This mode restricts access to staff features like patron records.
- <u>Offline mode</u>: RSA does not recommend using this feature.

If you have any questions, contact the RSA Help Desk at <u>help@rsanfp.org</u> or 866-940-4083.