

## RSA Documentation for Member Libraries

Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Administration Department Documents</b>							
<a href="#">About RSA</a>							
					<a href="#">A Brief History of the Resource Sharing Alliance</a>		2022-11-29
					<a href="#">RSA Contact List</a>		2025-02-17
					<a href="#">RSA FY24 Annual Report</a>		2024-09-02
					<a href="#">What are the Benefits of Being in RSA?</a>		2025-03-18
<b>Bug Us Materials</b>							
					<a href="#">Please Bug Us</a>		2024-07-01
					<a href="#">Please Bug Us - Cataloging</a>		2024-10-01
					<a href="#">Please Bug Us - Operations</a>		2025-01-01
					<a href="#">Please Bug Us - Reports</a>		2025-04-01
<b>Governance Documents</b>							
<a href="#">RSA Bylaws</a>							2024-07-01
<a href="#">RSA Intergovernmental Agreement</a>							2024-07-01
<a href="#">RSA Intergovernmental Agreement - Exhibit A</a>							2024-06-30
<a href="#">RSA Expectations &amp; Responsibilities</a>							2025-06-05
<a href="#">Ensuring Compliance by Member Libraries</a>							2025-03-06
				<a href="#">Defining Policies, Standards, Procedures, Guides and Cheat Sheets</a>			2025-01-30
				<a href="#">Implications of an RSA Member Library</a> <a href="#">Withdrawing OCLC Membership</a>			2024-03-26

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">RSA System Functionality Detailed</a>				2024-07-01
				<a href="#">RSA System Functionality Overview</a>			2024-07-01
				<a href="#">RSA Membership Regions and Members by Region</a>			2024-07-01
RSA Member Libraries							
		<a href="#">RAILS Delivery Codes and Labeling</a>					2024-07-03
					<a href="#">RSA Library Delivery Codes</a>		2025-01-22
Staff Directory							
					<a href="#">RSA Contact List</a>		2025-02-17
Directors and Admin Handbook							
			<a href="#">RAILS / RSA What are the Differences?</a>				2024-03-19
				<a href="#">Terms Used in Policies</a>			2024-03-08
Get in Touch							
Email Forums							
			<a href="#">Managing your RSA IONOS Email Account</a>				2025-06-06
			<a href="#">Updating your RSA Gmail Account</a>				2025-02-25
				<a href="#">RSA Email Forum Memberships</a>			2025-03-26
					<a href="#">RSA Email Forums Signup &amp; Selection (form)</a>		2025-03-26
Add or Remove a Staff Account							
					<a href="#">Add or Remove a Staff Account (form)</a>		2025-06-02

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<b>Other Requests Forms</b>							
					<a href="#">Change Contact Primary Email Account (form)</a>		2024-05-17
					<a href="#">Change Your Library's Hours, Contact Info, Address and More (form)</a>		2022-01-17
					<a href="#">Closure Dates 2025 (form)</a>		2024-11-21
					<a href="#">Open a New Case in the RSA Help Desk (form)</a>		2022-01-17
					<a href="#">Request an In-Person or Virtual Site Visit with Member Services or Cataloging (form)</a>		2024-01-25
					<a href="#">RSA Site Visit Evaluation (form)</a>		2021-02-23
					<a href="#">RSA Training Course or Workshop Evaluation (form)</a>		2021-02-18
<b>Report Request Forms</b>							
					<a href="#">Report Request: Correct, Modify, or Update an Existing Subscription (form)</a>		2022-02-23
					<a href="#">Report Request: New Report Subscription (form)</a>		2023-05-12
					<a href="#">Report Request: One-time Report (form)</a>		2022-01-17
					<a href="#">Report Request: Resend a Scheduled Report (form)</a>		2022-01-17
<b>Independence Project</b>							
					<a href="#">Key Dates in RSA's Independence Project*</a>		2023-08-04

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">What the RSA Independence Project (RIP) means to your Library</a> 2023-09-26				
Operations Manual							
			<a href="#">RSA Operations Manual</a> 2024-07-12				
Operations Department Documents							
Barcodes and Equipment							
			<a href="#">Mod 10 Calculation</a> 2024-02-14				
			<a href="#">Ordering and Re-Using Barcodes</a> 2024-01-19				
Billing							
<a href="#">Fine Block Limits</a>							2024-05-09
			<a href="#">Adding a Bill and Bill Note Before Removing a Lost Item</a> 2025-06-09				
					<a href="#">Adding a Bill and Bill Note Before Removing a Lost Item (video 1:25)</a> 2024-04-09		
			<a href="#">Bill Notes</a> 2025-06-10				
				<a href="#">Billing a User</a> 2025-06-13			
					<a href="#">Billing a User (video 1:56)</a> 2025-06-12		
				<a href="#">Billing Training Resources</a> 2025-06-20			
				<a href="#">Paying Bills in WorkFlows and Online</a> 2025-06-09			
					<a href="#">Paying Bills in WorkFlows or Online (video 7:07)</a> 2025-06-16		

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<b>Billing Parameters</b>							
						<a href="#">Bill Reasons*</a>	2025-06-01
						<a href="#">Default Prices and Processing Fees*</a>	2025-06-01
						<a href="#">Payment Types</a>	2023-12-12
<b>BLUEcloud Analytics (BCA)</b>							
			<a href="#">BC Analytics – Exploring Data with Excel</a>				2016-09-14
			<a href="#">BLUEcloud Analytics (BCA) – Save and Save As vs Create Personal View</a>				2025-05-29
			<a href="#">BLUEcloud Analytics User Reference</a>				2025-01-15
				<a href="#">BLUEcloud Analytics - Creating a Personal View</a>			2024-08-05
					<a href="#">BLUEcloud Analytics - Creating a Personal View (video 5:23)</a>		2021-04-22
			<a href="#">Instructions for Subscribing to Reports via Email in BCA</a>				2016-07-25
				<a href="#">BLUEcloud Analytics - Logging In</a>			2024-08-16
					<a href="#">BLUEcloud Analytics - Logging In (video 3:25)</a>		2021-04-22
				<a href="#">BLUEcloud Analytics - Running a Report</a>			2024-08-05
					<a href="#">BLUEcloud Analytics - Running a Report (video 4:28)</a>		2021-04-22
				<a href="#">BLUEcloud Analytics (BCA) – WorkFlows Terminology</a>			2025-05-29
					<a href="#">Checkouts and Renewals Over Time (BCA Dashboard)</a>		2024-12-13

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
					<a href="#">Holds Placed and Filled (BCA Dashboard)</a>		2024-08-16
				<a href="#">Using the New Holds Placed &amp; Filled Visualization</a>			2025-05-22
					<a href="#">Interactive Collection Browser (BCA Dashboard)</a>		2025-04-14
				<a href="#">Interactive Collection / Shelflist Browser</a>			2024-08-06
					<a href="#">Most Popular Titles and Authors (BCA Dashboard)</a>		2025-01-24
					<a href="#">Reciprocal Borrowers (BCA Dashboard)</a>		2025-01-24
					<a href="#">Transit Counts To and From My Library (BCA Dashboard)</a>		2025-01-15
<a href="#">Circulation Handbook</a>							
<a href="#">Circulation Topic Overview</a>							
<a href="#">Add Brief Title Helper</a>							
				<a href="#">Setting Up the Add Brief Title Helper</a>			2024-07-29
				<a href="#">Using the Add Brief Title Helper</a>			2024-07-29
<a href="#">Checkout</a>							
				<a href="#">Display an Alert for Previous Loan</a>			2024-03-06
					<a href="#">Checking out an Item (video 3:20)</a>		2021-05-04
<a href="#">Circulation Helpers in WorkFlows</a>							
				<a href="#">Circulation Helpers</a>			2017-11-01
<a href="#">Circulation Quick Reference Guide (WorkFlows)</a>							
				<a href="#">WorkFlows Circulation Quick Reference</a>			2022-05-01

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
Circulation Training							
			WorkFlows Basic Circulation Workshop Guide				2024-11-18
					WorkFlows Basic Circulation Workshop (video 42:15)		2023-01-11
				Circulation Training Resources			2024-11-18
Discharge Items							
			Back Dating Returns Using "Discharging Bookdrop"				2024-01-24
			Common Pop-up Boxes				2024-11-13
				Discharging Items			2024-09-03
					Basic Workflows - Returning Materials (3 Wizards) (video 8:04)		2021-08-06
				Reshelving Location			2024-12-16
Email Receipt Buttons							
			Email Receipt Buttons				2017-12-01
Fine Fee Recommendations							
			Recommendations and Considerations for Fine Free Libraries				2020-07-27
Item Renewal							
Item Renewal & Hold Shelf Limits							2024-02-09
		Item Renewal & Hold Shelf Limits					2024-02-09
				Renewing Items			2024-09-03
					Renewing Materials (video 4:36)		2021-08-06
				To-Date Checkouts and Renewals			2020-01-08
Mark Item Used Wizard							
			Mark Item Used				2024-11-11

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Popular Reports for Circ Managers and Where to Locate Them							
				<a href="#">Most Popular Reports for Circ Managers and Where to Locate them in BCA</a>			2023-08-25
Search							
			<a href="#">Item Search and Display</a>				2025-06-13
					<a href="#">Basic Item Search and Display (video 8:04)</a>		2021-08-06
Serials Control Module							
			<a href="#">Using the Serial Control Module in WorkFlows</a>				2024-08-05
Special Due Date Helpers							
			<a href="#">Special Due Date Helpers</a>				2024-08-16
					<a href="#">Special Due Date Helpers (video 3:25)</a>		2021-04-05
Circulation Parameters							
						<a href="#">Circ Rule Helper Checklist*</a>	2015-05-06
						<a href="#">Circ Rule Helper Checklist - Printable*</a>	2015-05-06
						<a href="#">Expanded Circ Map*</a>	2025-06-01
Die Cut Shapes							
				<a href="#">Die Cut Shapes Collection</a>			2024-03-21
				<a href="#">Die Shape Collection List</a>			2024-06-17
Ebooks, Apps, and Marketing							
					<a href="#">RSA ShoutBomb Brochure PDF</a>		2022-03-01
					<a href="#">RSA ShoutBomb Brochure Word</a>		2022-03-01



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CloudSource OA							
			Accessing Online Articles (aka CloudSourceOA) in RSACat				2022-07-29
			Advanced Searching in Online Articles (CloudSourceOA) Search Tab				2022-08-31
				CloudSourceOA FAQ for Library Staff			2022-06-30
Interlibrary Loan and Other Resource Sharing							
		Creating and Deleting Temporary Brief Records for Non-RSA Interlibrary Loan Items					2025-03-14
		Interlibrary Loan Items Requested by a Non-RSA Library					2025-05-19
		RAILS Delivery Codes and Labeling					2024-07-03
				D1500 Numbers How to Use Them and How to Search for Them			2024-01-23
Inventory Instructions and Item Statistics in WorkFlows							
			WorkFlows Inventory Instructions				2024-07-10
				WorkFlows Item Statistics			2020-01-07
ILLINET and IPLAR Report Data							
			Answering Illinois Public Library Annual Report (IPLAR) questions using data from RSA				2025-05-16

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			<a href="#">ILLINET – Where to find the data to complete the survey using BCA</a>				2024-02-14
			<a href="#">Running Statistics Reports for Digital Collections in eRead Illinois</a>				2024-06-03
			<a href="#">Running Statistics Reports for Digital Collections in Overdrive/ADML</a>				2024-06-03
<a href="#">Library Codes, Item and Patron Barcode Prefixes</a>							
						<a href="#">Library Codes</a>	2023-09-22
						<a href="#">RSA Item Barcode Prefixes</a>	2024-07-22
						<a href="#">RSA User Barcode Prefixes</a>	2024-07-22
<a href="#">Lost, Missing, Damaged and LOSTTRANS Items</a>							
<a href="#">Damaged Materials</a>							2025-04-03
		<a href="#">Damaged Materials</a>					2025-04-09
<a href="#">Lost Materials</a>							2025-06-05
		<a href="#">Lost Materials from Other Member Libraries</a>					2025-05-16
			<a href="#">Mark Item Lost Wizard</a>				2025-04-07
			<a href="#">Mark Item Missing Wizard</a>				2023-10-25
				<a href="#">Processing LOST-TRANS Lost In Transit Items</a>			2025-03-21
<a href="#">MobileStaff</a>							
			<a href="#">MobileStaff</a>				2025-06-11
			<a href="#">MobileStaff Inventory and Weeding (Deselecting)</a>				2025-06-20

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				<a href="#">Kiosk Mode in MobileStaff</a>			2024-09-23
Monthly Statistic Reports							
				<a href="#">New Format to End of Month Reports</a>			2022-11-03
Notices in WorkFlows							
	<a href="#">Workflows Notices</a>						2021-10-27
			<a href="#">WorkFlows Notices</a>				2022-04-18
			<a href="#">Printing Notices in WorkFlows using WordPad</a>				2024-06-17
				<a href="#">Printing WorkFlows Notices in Word</a>			2023-12-06
				<a href="#">Updating the Path for Viewing Printing Notices</a>			2025-01-10
Personally Identifiable Information – PII							
<a href="#">Printed Documents including PII</a>							2021-09-01
					<a href="#">PII Protection Library Agreement</a>		2024-03-21
					<a href="#">PII Protection Staff Agreement</a>		2024-03-21
Reports Topic Overview							
All Reports							
				<a href="#">New Format to End of Month Reports</a>			2022-11-03
				<a href="#">New Monthly Reports</a>			2022-08-04
RSAcat Search and Links							
<a href="#">RSAcat Mobile Catalog</a> <a href="#">App Privacy</a>							2025-06-05
				<a href="#">Changing PIN in RSAcat</a>			2024-12-27

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				<a href="#">How the RSACat New Book Carousels work</a>			2024-04-11
				<a href="#">Printing Charge History From RSACat</a>			2024-02-15
					<a href="#">Basic RSACat search video (3:11)</a>		2021-08-21
					<a href="#">How to Scope RSACat Facets to Display Library Specific Results (video 4:13)</a>		2020-04-23
					<a href="#">How to use the RSACat mobile app (video 10:00)</a>		2020-06-08
					<a href="#">Intro to RSACat (brochure)</a>		2024-11-22
					<a href="#">My Account and My Lists in RSACat (bookmark)</a>		2024-11-21
					<a href="#">Searching RSACat (tabletop)</a>		2024-11-22
					<a href="#">Turning on Circulation History via RSACat (video 1:01)</a>		2020-06-06
<b><a href="#">Sharing and Holds</a></b>							
<a href="#">Sharing and Holds</a>							2025-06-05
			<a href="#">Basic WorkFlows Holds Workshop</a>				2025-05-20
					<a href="#">Basic Holds Workshop (video 58:40)</a>		2021-07-22
			<a href="#">How Holds Work</a>				2025-04-11
			<a href="#">Placing Holds</a>				2025-04-11
					<a href="#">Placing Holds (video 6:53)</a>		2021-04-13
			<a href="#">Placing Book Club, Classroom or Research Holds</a>				2024-12-02

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					<a href="#">Placing Book Club and Classroom Holds in WorkFlows (video 6:30)</a>		2020-04-16
					<a href="#">Place Research Holds (video 6:15)</a>		2020-04-16
			<a href="#">Processing Holds</a>				2025-04-11
				<a href="#">NEWHOLDS Current Location</a>			2025-04-21
				<a href="#">Processing a Hold that Shows Available but Hasn't Transited</a>			2025-03-21
				<a href="#">Using a NO-TRANSIT Account</a>			2025-01-13
					<a href="#">WorkFlows Onshelf Items Wizard (video 3:48)</a>		2020-06-12
			<a href="#">Why didn't my patron's hold get filled by my item?</a>				2024-12-16
				<a href="#">Holds Training Resources</a>			2025-04-18
<b>Holds Parameters</b>							
						<a href="#">Hold Map</a>	2025-06-01
						<a href="#">Hold Rule Helper Checklist - Printable*</a>	2013-08-26
						<a href="#">Hold Rule Helper Checklist*</a>	2013-08-26
<b>Users</b>							
<a href="#">Patron Notes</a>							2025-01-09
			<a href="#">Removing a Blank Note from a User's Account</a>				2017-12-01
<a href="#">Patron Registration</a>							2024-06-04
			<a href="#">Enabling User Signature Uploads in WorkFlows</a>				2024-03-12
			<a href="#">Institutional Cards</a>				2024-07-23
			<a href="#">Registering Bloomington Public Library Users</a>				2024-12-16

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		<a href="#">Reciprocal Patron Deletion Form</a>					2024-04-03	
					<a href="#">Reciprocal Patron Deletion Form (form)</a>		2012-03-01	
			<a href="#">Basic WorkFlows Patron Registration Workshop</a>					2025-06-03
					<a href="#">Basic Patron Registration (video 46:10)</a>		2024-03-26	
			<a href="#">Checkout History</a>					2022-06-01
			<a href="#">Clone/Copy User Helper</a>					2024-09-03
					<a href="#">Clone/Copy User Helper (video 2:01)</a>		2020-06-12	
			<a href="#">User Registration for Academic Libraries</a>					2018-03-01
			<a href="#">User Registration for Public Libraries</a>					2024-09-16
					<a href="#">User Registration for Public Libraries (video 11:03)</a>		2020-06-05	
			<a href="#">User Registration Library Name Properties</a>					2018-03-01
			<a href="#">Configure Wizards to Start with User Search Helper</a>					2024-04-30
<a href="#">Retention Schedule for Expired Patron Cards</a>							2023-08-09	
					<a href="#">Purge Patron (form)</a>		2024-06-26	
<a href="#">Patron Cards</a>							2024-08-01	
		<a href="#">Children of Multiple Households</a>					2024-02-09	
			<a href="#">Most Commonly Used User Profiles</a>					2022-04-18
				<a href="#">Cards for Kids</a>				2022-07-01
				<a href="#">Modify User/Preferred Name Bug</a>				2021-08-03
				<a href="#">Non-Resident Library Services for Veterans</a>				2022-03-01

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				<a href="#">Replacing a Lost Library Card</a>			2024-08-16
					<a href="#">Replacing a Lost Library Card (video 0:56)</a>		2024-03-25
		<a href="#">SEE-STAFF User Status</a>					2023-03-15
			<a href="#">Creating and removing a Pop-Up Alert</a>				2020-10-09
			<a href="#">Display User Wizard</a>				2024-09-03
					<a href="#">Display User Wizard (video 2:40)</a>		2021-10-27
			<a href="#">Intergovernmental Agreements</a>				2019-02-28
			<a href="#">User Search Helper</a>				2024-09-06
					<a href="#">Super Basic User Search (video 8:04)</a>		2021-08-17
			<a href="#">When do I use these User Profiles</a>				2024-01-16
				<a href="#">Finding the Previous User of an Item</a>			2024-05-01
				<a href="#">Patron PIN Masking in WorkFlows</a>			2019-02-19
				<a href="#">User Cat 11 Meanings and When to Use them</a>			2024-04-19
				<a href="#">User CAT Demographics Fields in WorkFlows Descriptions</a>			2024-03-13
				<a href="#">User Profile Recommendations for in-house use accounts</a>			2024-01-19
				<a href="#">User Registration Training Resources</a>			2024-11-15
<b>User Parameters</b>							
						<a href="#">Mandatory User Profile Codes</a>	2024-08-20
						<a href="#">User Profile Differences</a>	2025-06-04
						<a href="#">User Profiles*</a>	2025-05-01

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<a href="#">Setup and Config Topic Overview</a>							
<a href="#">WorkFlows Setup and Configuration, Receipts, Backup and Restore, Release Notes</a>							
<a href="#">WorkFlows Setup and Configuration</a>							
			<a href="#">Commonly Set preferences in Workflows for Circulation</a>				2023-06-02
			<a href="#">Installing a Thermal Receipt Printer</a>				2024-11-27
				<a href="#">WorkFlows Receipt Setup Locations</a>			2024-11-27
			<a href="#">Using WorkFlows Offline Mode</a>				2023-10-24
			<a href="#">WorkFlows Supervisor Set-Up</a>				2024-11-27
				<a href="#">Check your WorkFlows version number</a>			2020-09-21
				<a href="#">Correcting the Pathway for Viewing and Printing Reports in WorkFlows</a>			2024-10-18
				<a href="#">Entering Closed Dates in WorkFlows</a>			2024-08-19
				<a href="#">How to Check the WorkFlows Max Response Size</a>			2018-01-01
				<a href="#">Patron Photos in WorkFlows</a>			2017-11-01
				<a href="#">Turning on Tabbed Windows in WorkFlows</a>			2024-10-24
				<a href="#">WorkFlows Classic Mode</a>			2024-09-10
					<a href="#">WorkFlows Classic Mode (and how to get out of it) (video 3:17)</a>		2020-04-16



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Backup and Restore WorkFlows Configurations							
			<a href="#">Backing Up the WorkFlows Configuration Folder on Windows 10</a>				2024-12-02
			<a href="#">Backing Up the WorkFlows Configuration Folder on Windows 11</a>				2024-10-16
			<a href="#">Replace the Workflows Configuration Folder on Windows 11</a>				2024-10-16
			<a href="#">Replacing the Workflows Configuration Folder on Windows 10</a>				2024-12-02
WorkFlows Tech Support and Download Files							
		<a href="#">Upgrading the WorkFlows Staff Client for Symphony 4.1.0.0</a>				2024-03-19	
			<a href="#">Workflows Upgrade Release Notes for Version 4.1</a>				2024-03-12
School Handbook							
	<a href="#">User Registration Standard for School Libraries</a>						2024-09-09
			<a href="#">User Registration for School Libraries</a>				2024-09-09
					<a href="#">User Registration for School Libraries (video 10:41)</a>		2020-07-28
		<a href="#">Discarding a Lost Item from a Graduated Student</a>				2024-09-11	
			<a href="#">Welcome Back School Library Staff</a>				2024-08-23

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
					<a href="#">WorkFlows Circulation Overview for School Libraries (video 46:15)</a>		2020-08-31
Bibliographic Services Department Documents							
<a href="#">Cataloging Handbook</a>							
<a href="#">Cataloging Topic Overview</a>							
<a href="#">Batch editing Items</a>							
		<a href="#">Global Item Modification Wizard</a>					2022-06-09
		<a href="#">Using the Item Group Editor to Search for Items Assigned Cataloging Codes</a>					2014-02-25
		<a href="#">Item Group Editor</a>					2025-06-09
<a href="#">Best Practices</a>							
		<a href="#">Cooperative (Co-op) Collection</a>					2024-06-27
		<a href="#">Using a Shelf List versus the WorkFlows Inventory Item Wizard</a>					2018-03-06
			<a href="#">Audio Enabled Books</a>				2023-09-05
			<a href="#">Cataloging Best Practices for RSA Member Libraries</a>				2018-05-16
			<a href="#">Cataloging Magazines in WorkFlows</a>				2024-11-06
			<a href="#">GMDs versus Carrier Types on Bibliographic Records in WorkFlows</a>				2017-02-09
			<a href="#">Pagination Considerations in Cataloging</a>				2020-05-07
			<a href="#">What Is the Title Page Verso? A Parts of the Book Guide</a>				2022-05-18

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
				<a href="#">Prefer Library of Congress Records When Cataloging</a>			2023-06-27
Brief Records							
		<a href="#">Cataloging Die Shapes and Sets</a>					2015-08-14
		<a href="#">Cataloging On Order Items</a>					2022-10-11
		<a href="#">When RSA is Ready to Upgrade Your Brief item to an OCLC Record</a>					2024-10-10
					<a href="#">When RSA Is Ready to Upgrade Your Brief Item to an OCLC Record (video 12:15)</a>		2023-03-21
			<a href="#">Creating a Brief Record</a>				2025-05-22
					<a href="#">How to Create a Brief Record with a UPC (video 06:41)</a>		2022-06-30
					<a href="#">How to Create a Brief Record with an ISBN (video 07:43)</a>		2022-06-30
					<a href="#">How to Create a Brief Record with an ISSN (video 06:40)</a>		2022-06-30
					<a href="#">How to Create a Brief Record without an ISBN, ISSN, or UPC (video 06:57)</a>		2022-06-30
			<a href="#">Utilizing RSA's Seed Library Broad Category Enhanced Brief Records</a>				2025-06-12
				<a href="#">Cataloging Reserves &amp; Rentals</a>			2024-06-28
Cataloging Codes							
			<a href="#">Considerations for WorkFlows Item Category 1</a>				2014-03-10

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
			<a href="#">Getting Started with WorkFlows Item Categories 4 &amp; 5</a>				2014-04-24
			<a href="#">WorkFlows Item Categories 3, 4, and 5 FAQs</a>				2013-09-10
				<a href="#">Asterisked Display of Cataloging Codes</a>			2013-07-31
Cataloging Policies							
<a href="#">AV Item Types Elimination</a>							2014-12-04
<a href="#">Core Competencies for Cataloging Staff at RSA Member Libraries</a>							2022-06-29
<a href="#">Homosaurus Cataloging</a>							2024-08-01
<a href="#">New Materials Item Types</a>							2022-05-10
	<a href="#">New Materials Item Types</a>						2022-08-22
<a href="#">Bibliographic Database</a>							2025-06-05
	<a href="#">Bibliographic Database</a>						1999-05-01
Database Maintenance							
				<a href="#">Database Maintenance Reports</a>			2024-03-22
					<a href="#">Tidy Cataloging Tips (video 05:34)</a>		2020-04-23
Entering Items							
		<a href="#">Bibload</a>					2025-04-24
					<a href="#">OCLC Cataloging Level Loading Bib Records (video 12:09)</a>		2016-03-14
		<a href="#">Change the Owning Library for an Item Cataloged in WorkFlows</a>					2020-04-21
		<a href="#">Creating Call Numbers for Multi-Piece Items</a>					2018-11-06

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
		<a href="#">Cataloging a Call Number (Brand New Title) on a Bibliographic Record in WorkFlows</a>					2024-10-10
		<a href="#">Cataloging an Item (Duplicate Copy) On a Bibliographic Record in WorkFlows</a>					2024-10-10
Matching							
				<a href="#">Do Not Use a Record When</a>			2023-03-01
				<a href="#">Matching a Record to Your Magazine</a>			2023-11-21
				<a href="#">Matching an OCLC Record to Your Book</a>			2025-05-22
				<a href="#">Matching an OCLC Record to Your Video or Sound Recording</a>			2024-12-02
					<a href="#">Search, Match, and Attach (video 05:31)</a>		2023-08-17
					<a href="#">Bibliographic Record Tidbits (video 08:40)</a>		2020-04-23
Overviews							
			<a href="#">Overview of the New Cataloging Process for Items without matching records</a>				2023-03-24
				<a href="#">Cataloging At-A-Glance</a>			2025-04-04
Removing Items							
		<a href="#">Deleting Items in WorkFlows</a>					2025-03-10
		<a href="#">WorkFlows Discard User</a>					2024-09-16
					<a href="#">Discard User, an Overview (video 11:06)</a>		2020-08-06
Reporting Issues to RSA							
<a href="#">Advance Readers Copies</a>							2019-05-09

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed
<a href="#">Pirated Items</a>							2019-05-09
		<a href="#">Advanced Reader Copy (ARC) or Pirated Item in WorkFlows</a>					2020-01-20
		<a href="#">Reporting Cataloging Issues to RSA</a>					2025-05-23
<a href="#">Searching for Items</a>							
			<a href="#">Search Strategy Guide for the WorkFlows Call Number and Item Maintenance Wizard</a>				2024-11-07
					<a href="#">Forgotten Search Strategies 1 (video 06:55)</a>		2020-04-23
					<a href="#">Forgotten Search Strategies 2 (video 06:00)</a>		2020-04-23
			<a href="#">WorkFlows format search enhancement</a>				2020-12-14
			<a href="#">WorkFlows Search Tips</a>				2023-11-28
				<a href="#">RSACat Library of Things Search Limit</a>			2020-02-13
<a href="#">Settings</a>							
		<a href="#">Change the Default Library in the Call Number and Item Maintenance Wizard</a>					2020-04-21
			<a href="#">WorkFlows Cataloging Set-Up</a>				2024-07-03
<a href="#">Transferring Items</a>							
		<a href="#">Transfer Wizard</a>					2024-10-10
					<a href="#">Basic Cataloging Level Transfer Wizard (video 6:28)</a>		2016-03-14

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Policies	Standards	Procedures	Guides	Cheat Sheets	Other (Forms, Videos, Dashboards, Miscellaneous)	Parameters	Last updated/ reviewed	
Updating the Path for Viewing/Printing Bibload Reports								
		Updating the Path for Viewing/Printing Bibload Reports					2025-02-06	
Cataloging Parameters								
						Home Location List*	2023-11-08	
						Item Category 1 list*	2017-12-11	
						Item Category 2 list*	2014-03-04	
						Item Category 3 list*	2025-03-03	
						Item Category 4 list*	2025-06-18	
						Item Category 5 list*	2025-06-17	
						Item Category 6 list*	2025-03-17	
						Item Types*	2023-11-08	
						Mandatory Codes for RSA Libraries	2021-08-20	
						Serials Holdings Codes*	2024-11-01	
Asterisk denotes document hosted on old support site								
Color Code key	Dropdown Item	Handbook			Topic		Primary Page	Secondary Page