

RSA Functionality Overview

As of 1 July 2024 (FY25), all members have access to all system functionalities.

Revised: 1 March 2024

Basic Online membership (ends 30 Jun 2024): This membership level was created to replace a standalone automation system by allowing access to limited system feature including RSA-wide holds, basic circulation, basic online catalog feature for patrons, and shared cataloging records. When created as part of our 2006 SirsiDynix contract the intent was never to allow access to advanced functionality. *Over time, the progress of technology erased all meaningful differences between this limited membership and Full system membership.* Comparing the 2007 and 2024 Basic Online functionality lists to the full function list, it's clear to see that the features provided today have far outgrown a limited membership.

Starting 1 July 2024, all members of RSA have access to all features. Some functionality requires additional staff training or experience levels to enable. Some advanced features may not be appropriate to your particular library.

To determine your library's current FY24 membership level, please refer to the RSA membership list, accessible at https://support.librariesofrsa.org/about/member-libraries/.

| | Basic | Basic | |
|--|-----------|-----------|-----------|
| | Online | Online | All |
| | Functions | Functions | Functions |
| | in 2007 | in 2024 | |
| RSA Member Functionality | | | |
| (Functionality for Basic Online Members indicated by level with X) | | | |
| | | | |
| | | | |

| Cataloging Functions | | | |
|--|---|---|---|
| Basic Cataloging Level | Х | Х | Х |
| Bibliographic Record Exports | | Х | Х |
| Brief Record Upgrade Service | | Х | Х |
| Call Number Assistance | | Х | Х |
| Cataloging Maintenance Center (CMC) Record Loads | | Х | Х |
| Cataloging Parameter Support | Х | Х | Х |
| Cataloging Site Visits | | Х | Х |
| Cataloging Virtual Office Hours | | Х | Х |
| Collection Batch Change Service – Call Numbers | | Х | Х |
| Collection Batch Change Service – Items | | Х | Х |
| Database Maintenance | | Х | Х |
| OCLC Cataloging Level | X | Х | Х |

| | Basic Online Functions | Basic Online Functions | All Functions |
|--|------------------------------|------------------------------|------------------|
| OCIC Halding Batala Hadatas | in 2007 | in 2024 | ., |
| OCLC Holding Batch Updates | X | X | X |
| WorkFlows Bound-With Wizard | _ | Х | Х |
| Batch Editing Level – WorkFlows Item Group Editor wizard | | | X |
| WorkFlows Serial Control Module | | | X |
| Circulation Functions | | | |
| WorkFlows Circulation Module | Х | Х | Х |
| WorkFlows Offline Circulation Module | Х | Х | Х |
| Integrated Billing | Х | Х | Х |
| Patron Registration and Management | Х | Х | Х |
| User Batch Changes | | Х | Х |
| User Batch Adding or Deleting | | Х | Х |
| Circulation Training | Х | Х | Х |
| Holds Training | Х | Х | Х |
| Inventory Control | Х | Х | Х |
| System-wide Holds | Х | Х | Х |
| MobileStaff app loaded on library owned devices | | | Х |
| Outreach/Homebound Module | | | Х |
| 3 rd Party Collections (Unique) | | | Х |
| Acquisitions Module (WorkFlows, most functions depreciated) | | | Х |
| Academic Reserves Module | | | Х |
| | • | | |
| Report Functions | | T | T |
| Custom Reports / Requests from RSA Support Staff for Reports | X | Х | Х |
| WorkFlows Symphony Reports Module | Х | Х | Х |
| BLUEcloud Analytics – Non-Personally Identifiable Information (PII) Reports | | х | Х |
| BLUEcloud Analytics – Reports Containing PII | | Х | Х |
| Reports Training | | Х | Х |
| | | | |
| RSAcat Functions | | | |
| Patron Accounts in RSAcat | X | X | X |
| Patron Lists in RSAcat Patron Initiated Holds in RSAcat | X | X | X |
| ADML Digital Title integration in RSAcat | ^ | X | X |
| ADML Advantage/Advantage Plus Digital Title integration in RSAcat (for an additional annual fee) | | X | X |
| eRead Illinois Digital Title integration in RSAcat (for an additional annual fee) | | Х | Х |

| | Basic | Basic | |
|--|-----------|-----------|-----------|
| | Online | Online | All |
| | Functions | Functions | Functions |
| | in 2007 | in 2024 | |
| Hoopla Digital Title integration in RSAcat (for an additional annual fee) | | Х | Х |
| Online Bill Pay in RSAcat Mobile App | | Х | Х |
| RSAcat Online Catalog | Х | Х | Χ |
| RSAcat Mobile App (BlueCloud Mobile) | | X | Χ |
| Enhanced Content + (Syndetics Unbound) for RSAcat | | Х | Χ |
| Enhanced Content (Book Covers, Reviews, Author Notes) for RSAcat & RSAcat Mobile | Х | Х | х |
| BLUEcloud Visibility / Linked Data Service | | Х | Χ |
| CloudSource Open Access Resources | | Х | Х |
| Online Bill Pay in RSAcat via ProPay (web version) | | | Х |
| RSAcat App template (allows library specific customization) | | | Х |
| RSAcat Digital Asset Management (ending in Jan 2025) | | | Х |
| RSAcat Rooms Content Management (limited RSAcat page customizations) | | | Х |
| , | | | |
| RSA Staff Support Functions | | | |
| RSA Support Staff Help for Day-to-Day Automation System Issues | Х | Х | Х |
| RSA Staff Support Website, RSA Help Desk, Toll-free Telephone Support | X | X | X |
| System Maintenance, Troubleshooting, and Support | X | X | X |
| Technical Help for WorkFlows Desktop Issues | X | X | X |
| RSA Member Library Site Visits | | X | X |
| Database Backup and Maintenance | Х | X | X |
| RSA assigned and controlled, System Use Specific, Library Email account | X | ^ | Λ |
| (ag.als.xxx.rsa@gmail.com) | | Х | Х |
| Overdrive Consortium Group Purchase | Х | Х | Х |
| RSA NFP YouTube Channel | | Х | Х |
| RSA Listserv Subscription | | Х | Х |
| Text Messaging Service (Shoutbomb) | | X | X |
| eRead Illinois Membership, (for all public libraries and a membership per | | | |
| automated school branches) | | X | Х |
| SIP/SIP2 and Web Services Access | | | Х |
| 3 rd Party Product Support | | | Х |
| AnyConnect (VPN support for offsite special events) | | | Х |
| Symphony Web (Symphony in a web browser. RSA is currently limited to | | | |
| 25 simultaneous connections system wide. Extra connections can be paid | | | Х |
| for) | | | |
| Resource Sharing Support | | | |
| User Committees and Users Group (to be replaced with non- | | | |
| governmental Membership Groups in July 2024) | X | X | Х |

Resource Sharing Alliance NFP

| | Basic | Basic | |
|---|-----------|-----------|-----------|
| | Online | Online | All |
| | Functions | Functions | Functions |
| | in 2007 | in 2024 | |
| Resource Sharing policy updates | Х | Х | Х |
| RSA Newsletter | | Х | Х |
| Annual RSA Day | | Х | Х |
| Email listservs for each membership group (like the current ADML listserv, coming 2024) | | Х | Х |
| Future Functionality Under Developme | nt | | |
| BLUEcloud Online Cataloging (not currently developed enough for consortia) | | Х | Х |
| BLUEcloud Online Circulation (daily circ desk use functionality, in testing) | | Х | Х |
| BLUEcloud Online Acquisitions (in development, available when released) | | | Х |